



TERMINALS

ALLCARGO TERMINALS LIMITED

(FORMERLY KNOWN AS ALLCARGO TERMINALS PRIVATE LIMITED)

Our Company was incorporated on February 05, 2019 as a Private Limited Company under the Companies Act, 2013 with the Registrar of Companies, Mumbai, Maharashtra and was converted into public limited w.e.f. January 10, 2022. The Corporate Identification Number of our Company is U60300MH2019PLC320697. For other details of the Company, please refer to “History and certain Corporate Matters” beginning on page 46

Registered Office: 4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz East, Mumbai 400098, Maharashtra, India

Tel.: 022-6679 8100 | **Fax:** 022-6679 8195

Contact Person: Mr Hardik Desai, Company Secretary and Compliance Officer

Website: www.allcargoterminals.com | **Email:** investor.relations@allcargoterminals.com

CIN: U60300MH2019PLC320697

OUR PROMOTERS

1. Mr Shashi Kiran Janardhan Shetty
2. Mrs Arathi Shetty
3. Mr Adarsh Hegde

INFORMATION MEMORANDUM FOR LISTING OF 24,56,95,524 EQUITY SHARES OF ₹ 2/- EACH ISSUED BY ALLCARGO TERMINALS LIMITED (FORMERLY KNOWN AS ALLCARGO TERMINALS PRIVATE LIMITED) (THE “COMPANY”/ “OUR COMPANY” / “ATL”) PURSUANT TO THE SCHEME OF ARRANGEMENT AND DEMERGER (“SCHEME”)

NO EQUITY SHARES ARE PROPOSED TO BE SOLD OR OFFERED PURSUANT TO THIS INFORMATION MEMORANDUM

GENERAL RISK

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Equity Shares of the Company unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Equity Shares of the Company. For taking an investment decision, investors must rely on their own examination of the Company including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Information Memorandum. **Specific attention of investors is invited to the section titled “Risk Factors” beginning on page 10.**

ABSOLUTE RESPONSIBILITY OF OUR COMPANY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Information Memorandum contains all information with regard to the Company, which is material, and that the information contained in the Information Memorandum is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omissions of which makes the Information Memorandum as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares of the Company are proposed to be listed on BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”). The Company has submitted the Information Memorandum with BSE and NSE and the same has been made available on the Company’s website viz. www.allcargoterminals.com. The Company has received observation letters from BSE and NSE on March 24, 2022 and March 25, 2022, respectively read with the email dated June 24, 2022 and July 11, 2022. The Information Memorandum would also be made available on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

REGISTRAR AND SHARE TRANSFER AGENT

Link Intime India Private Limited

C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, Maharashtra.

Tel: 022 – 49186270 | **Fax:** 022-4918 6060

Email: rnt.helpdesk@linkintime.co.in

Website: www.linkintime.co.in

Contact Person: Jayprakash V P

SEBI Registration No.: INR000004058

