

September 05, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 543954	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 NSE Symbol: ATL
--	--

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of **Allcargo Terminals Limited** ("the Company"), through resolution passed by circulation, has inter-alia considered, approved, and recommended the following:

1. In accordance with the shareholders' approval dated **August 14, 2025**, and the *in-principle* approvals granted by the BSE Limited (**BSE**) and the National Stock Exchange of India Limited (**NSE**) on **August 28, 2025**, the Board has approved the **allotment of up to 1,32,00,000 (One Crore Thirty-Two Lakhs) Fully Convertible Warrants**, on a preferential basis, to the Promoters/Promoter Group, who have accepted the offer and deposited 25% of the total consideration, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Disclosure pursuant to SEBI/ HO/ CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and SEBI Master circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as '**Annexure-I**'

The said Circular Resolution was approved by the Board of Directors on **September 05, 2025** around 4.30 p.m. (IST).

The same is also made available on the website of the Company i.e. www.allcargoterminals.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Allcargo Terminals Limited**,

Malav Talati
Company Secretary & Compliance Officer
Membership No: A59947
Place: Mumbai

ALLCARGO TERMINALS LIMITED

4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai - 400 098, Maharashtra, India.
www.allcargoterminals.com | CIN: L60300MH2019PLC320697 |
T: +91 22 6679 8110 | E: investor.relations@allcargoterminals.com

“Annexure – I”

Allotment of up to 1,32,00,000 (One Crore Thirty-Two Lakhs) Fully Convertible Warrants on Preferential Basis to the Promoters/ Promoter Group.

No.	Particulars	Details
1	Type of securities proposed to be issued	Fully Convertible Warrants
2	Type of Issuance	Preferential Allotment
3	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,32,00,000 (One Crore Thirty-Two Lakhs) Fully Convertible Warrants convertible into equivalent Equity Shares of the Company having a face value of Rs.2/- (Rupees Two Only) for cash at an issue price of Rs.29/- (Rupees Twenty-Nine Only) per warrant at a premium of Rs.27/- (Rupees Twenty-Seven Only) per warrant aggregating amounting Rs.38,28,00,000/- (Rupees Thirty-Eight Crores Twenty-Eight Lakhs Only).
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i.Names of the investors; ii.Post allotment of securities– outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors; iii.In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument - *Not Applicable	Details are mentioned in “ Table - A ”

**The Company will intimate regarding the conversion of securities as and when they are converted into equity shares.*

ALLCARGO TERMINALS LIMITED

4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai - 400 098, Maharashtra, India.
www.allcargoterminals.com | CIN: L60300MH2019PLC320697 |
T: +91 22 6679 8110 |E: investor.relations@allcargoterminals.com

“Table – A”

Details of Allotment

No.	Name of the Proposed Allottee(s)	No. of Warrants to be Allotted	Category of Investor	Issue Price/Allotment Price
1.	Shashi Kiran Janardhan Shetty	1,16,44,921	Promoter	Up to 1,32,00,000 (One Crore Thirty-Two Lakhs) Fully Convertible Warrants convertible into equivalent Equity Shares of the Company having a face value of Rs.2/- (Rupees Two Only) for cash at an issue price of Rs. 29/- (Rupees Twenty-Nine Only) per warrant at a premium of Rs.27/- (Rupees Twenty-Seven Only) per warrant aggregating amounting Rs.38,28,00,000/- (Rupees Thirty-Eight Crores Twenty-Eight Lakhs Only).
2.	Arathi Shetty	5,84,907	Promoter	
3.	Adarsh Sudhakar Hegde	3,61,661	Promoter	
4.	Priya Adarsh Hegde	15,276	Promoter Group	
5.	The Shloka Shetty Trust (Shashi Kiran Shetty as Trustee)	5,93,235	Promoter Group	
Total		1,32,00,000		

• **Post allotment of Securities – Outcome of the Subscription:**

No.	Name of the Proposed Allottee(s)	Category	Pre - Issue		Post-Issue	
			No of Shares	%	No of Shares	%
1.	Shashi Kiran Janardhan Shetty	Promoter	14,63,58,071	58.06	15,80,02,992	59.57
2.	Arathi Shetty	Promoter	73,51,353	2.92	79,36,260	2.99
3.	Adarsh Sudhakar Hegde	Promoter	45,45,500	1.80	49,07,161	1.85
4.	Priya Adarsh Hegde	Promoter Group	1,92,000	0.08	2,07,276	0.08
5.	The Shloka Shetty Trust (Shashi Kiran Shetty as Trustee)	Promoter Group	74,56,015	2.96	80,49,250	3.03

**Post issue % holding is calculated on post issued capital of the Company i.e. after allotment of 1,32,00,000 Equity Shares pursuant to conversion of Fully Convertible Warrants.*

ALLCARGO TERMINALS LIMITED

4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz (E), Vidyanaagari, Mumbai - 400 098, Maharashtra, India.
www.allcargoterminals.com | CIN: L60300MH2019PLC320697 |
T: +91 22 6679 8110 | E: investor.relations@allcargoterminals.com